

## Corporate Action Information

**Issue Date:** 30 September 2024  
**Effective Date:** 2 October 2024  
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<b>Corporate Action</b>	<b>Merger, Basket Composition Change</b>
<b>Company</b>	<b>Vitesco Technologies Group AG</b>
<b>ISIN</b>	<b>DE000VTSC017</b>
Rules&Regulations	Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, section(s) 1.6.7 (3), 2.6.10.1 (3)
Options contracts on stocks	CONB

The company Schaeffler AG has announced that the merger of Vitesco Technologies Group AG with Schaeffler AG is to take effect on 01 October 2024, upon registration of the merger into the commercial register. Remaining shareholders of Vitesco Technologies Group AG will receive 57 voting common shares of Schaeffler AG for every five common shares of Vitesco Technologies Group AG held.

Following Frankfurt Stock Exchange's announcement that trading in the affected shares of Vitesco Technologies Group AG and Schaeffler AG be suspended on 01 October 2024 and discontinued afterwards, Eurex is to suspend trading and clearing in the affected contracts on 01 October 2024. Exercising options rights in positions of the affected contracts will also be suspended on 01 October 2024. Trading and clearing in the adjusted contracts will resume as per regular schedule on 02 October 2024.

More information about the merger and the share re-classification is available on [schaeffler.com](http://schaeffler.com).

The merger will result in an adjustment of the affected basket options. The adjustment details are explained below.

## Procedure

### Change in Basket Composition

- As of the effective date, the current basket composition will be changed into a basket containing one Continental AG common share and 2.28 Schaeffler AG voting common shares.
- ISIN of Continental AG common shares: DE0005439004 (unchanged).
- ISIN of Schaeffler AG voting common shares: DE000SHA0019.

### Options

- As of the effective date, the reference data of the basket options CONB will be adjusted as follows:

Product code old	Product code new	Product ISIN old	Product ISIN new	Underlying ISIN old	Underlying ISIN new	Name old	Name new
CONB	CONB	DE000A3CWZB7	DE000A3CWZB7	DE000A3CWZB7	DE000A3CWZB7	Opt on Conti-Vitesco-Basket	Opt on Conti-Schaeffler Basket

- As of the effective date, the adjusted options contracts (CONB) will reflect a basket containing one Continental AG share and 2.28 Schaeffler AG voting common shares. The value or closing price, respectively, of the underlying basket of the options contracts will be determined daily in the following way:  
**(1.00 x price or closing price, respectively, of the Continental AG common shares at Frankfurt Stock Exchange) plus (2.28 x price of closing price, respectively, of the Schaeffler AG voting common shares at Frankfurt Stock Exchange).**
- The strike prices and contract sizes remain unchanged.
- Upon exercise of one basket options contract, a basket of 100 Continental AG common shares and 228 Schaeffler AG voting common shares is to be delivered against payment of the equivalent of contract size 100 x strike price.
- All existing orders and quotes will be deleted after close of trading on the last cum trading day.
- No more new series will be introduced, as soon as there is no more open interest, trading will be discontinued.
- The adjustment also refers to existing positions in TES flexible options, no new positions can be opened via the TES Flex-functionality.