

Corporate Action Information

Issue Date: 11 November 2024
Effective Date: 12 November 2024
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Corporate Action	Rights issue
Company	Atos
ISIN	FR0000051732
Rules&Regulations	Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, section(s) 1.6.7 (3), 1.13.8 (3), 1.26.11 (3), 1.27.8 (3), 2.6.10.1 (3)
Options contracts on stocks	AXI
Futures contracts on stocks	AXIG, AXIP
Equity Total Return Future	
Stock Tracking Future	
Futures contracts on dividends of stocks	A2XI

The company Atos has announced a rights issue whereby shareholders are entitled to purchase 13497 new share(s) for every 24 share(s) held, at a subscription price of 0.0037 per new share.

More information about this transaction is available on the company`s website.

The rights issue will result in an adjustment of the above-mentioned contracts.

Procedure

Considering the configuration of the Rights Issue, the adjustment methodology will be carried out in two steps.

Step 1:

Effective 12 November 2024 the following adjustment will be done:

Basket Method

- As of the effective date, the current underlying will be replaced by a Basket consisting of 1 Atos share plus one Atos subscription right
- Strike Prices and contract size remain unchanged
- The basket underlying price will be calculated as follows:

(1.00 x price/closing price of Atos share at Euronext Paris) plus (1.00 x price/closing price of the Atos subscription right at Euronext Paris)

- Upon exercise of the Atos Basket option (100) Atos shares and 100 Atos subscription rights have to be delivered
- On 21 November 2024 no exercise instructions will be allowed

Step 2:

Effective 22 November 2024 the following adjustment will be done:

Basket Method

- The current Basket underlying consisting of 1 Atos share plus 1 subscription right will be replaced by a basket consisting of one Atos share plus one Cash component. The Cash component is the value of 1 Atos subscription right converted into cash based on the closing price of the Atos subscription right on 21 November 2024 (last trading day of the subscription rights)
- The basket underlying price will be calculated as follows:

(1.00 x price/closing price of Atos share at Euronext Paris) plus (Cash component)

- No adjustment will be made to strike prices and contract size
- Upon exercise of the Atos Basket-Option (100) Atos shares and (100) Cash components have to be delivered
- No further series and maturities will be introduced
- As soon as there are no series with open interest available, trading will be terminated with immediate effect.

Futures

- There are no open positions available in the Futures contracts on Atos share. Trading will be discontinued therefore with immediate effect.