

## Corporate Action Information 003

**Issue Date:** 22 November 2024  
**Effective Date:** 22 November 2024  
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Corporate Action	Rights Issue
<b>Company</b>	<b>Atos SE</b>
<b>ISIN</b>	<b>FR0000051732</b>
Rules&Regulations	Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, section(s) 1.6.7 (3), 1.13.8 (3), 1.26.11 (3), 1.27.8 (3), 2.6.10.1 (3)
Options contracts on stocks	AXI
Futures contracts on stocks	AXIG, AXIP
Equity Total Return Future	
Stock Tracking Future	
Futures contracts on dividends of stocks	A2XI

The company Atos SE has announced a rights issue whereby shareholders are entitled to purchase 13497 new share(s) for every 24 share(s) held, at a subscription price of EUR 0.0037 per new share.

Following the previous announcements and the creation of the basket options contracts AXIB, the underlying basket is adjusted in a second step to replace the subscription right by a fixed cash component. The resulting new basket will consist of one Atos share and a cash component of EUR 0.001. Further details are set out on the following page.

## Procedure

Considering the configuration of the Rights Issue, the adjustment methodology will be carried out in two steps. The first step has been processed. In a second step, effective today, 22 November 2024, the following adjustment will be carried out:

### Basket Method

- The current Basket underlying consisting of one Atos share plus one subscription right will be replaced by a basket consisting of one Atos share plus one fixed Cash component. The Cash component is EUR 0.001 which is the closing price of the Atos subscription rights on 21 November 2021 (the last trading day of the subscription rights at Euronext).
- The basket underlying price will be calculated as follows:

**(1.00 x price/closing price of Atos SE shares at Euronext Paris) plus (EUR 0.001)**

- No adjustment will be made to strike prices and contract size.
- Upon exercise of one Atos basket option, (100) Atos shares and EUR 0.10 are to be delivered.
- No further series and maturities will be introduced.
- As soon as there is no more open interest in the basket options, trading will be terminated with immediate effect.